



Office Use Only
Rebate:

Month/Year:

Smart Thermostat Limited Promotion Rebate Application

Complete form and sign/date. All information is required to process rebate(s).

CUSTOMER INFORMATION				
Account No.		Are you the account holder? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date	
Applicant Name				
Site Address		Phone		
City		State	Zip	
Mailing Address (if different than Site address)		Contact Email		
City		State	Zip	

Thermostat that controls heat pump has been programmed to control a heat pump: <input type="checkbox"/> Yes <input type="checkbox"/> No	Previous thermostat type: <input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____	Home Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Site Built <input type="checkbox"/> Manufactured <input type="checkbox"/> Multi-family	Installer: <input type="checkbox"/> Contractor <input type="checkbox"/> Homeowner
Thermostat Manufacturer 1	Model Number	Serial #	Heating System controlled by thermostat 1: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump
Occupancy Detection has been set to "ON":	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Thermostat Manufacturer 2	Model Number	Serial #	Heating System controlled by thermostat 2: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump
Occupancy Detection has been set to "ON":	<input type="checkbox"/> Yes <input type="checkbox"/> No		

The qualified products list is available at: <https://www.bpa.gov> Energy Efficiency Sectors/Residential/Heating & Cooling Systems/Thermostats/Program Tools & Resources/Smart Thermostat QPL.

\$150 rebate for one smart thermostat per qualifying heating system with a limit of two per household.

Purchase & installation must be dated between July 1, 2020 and August 31, 2021 to qualify for the rebate promotion.

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by Modern Electric Water Co. Modern disclaims any warranty, whether expressed or implied, regarding the product(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. The rebate offer applies to new products only. Modern reserves the right to inspect installed product(s). Product(s) must meet all program criteria to qualify for rebate(s). I understand the above and certify that I am a customer of Modern, that the products are installed & operating at the location indicated. The address is within the Modern service territory.

INSTALLER SIGNATURE _____ **INSTALLATION DATE** _____

HOMEOWNER SIGNATURE (if not the installer) _____ **INSTALLATION DATE** _____

Mail or fax completed application, legible copy of purchase receipt(s) showing model number, manufacturer, type, size, quantity, purchase date and cost to:

Modern Electric Water Co
Attn: Energy Efficiency Rebates
5625 NE Elam Young Parkway #100
Hillsboro, OR 97124
FAX: 1-503-344-6942
rebates@esgroupllc.com

Rebate Applications are due within six (6) months of purchase to qualify.

Allow 8 to 10 weeks for rebate processing after the receipt of all final paperwork.

Call 888-883-9879 to learn about additional energy efficiency programs.

Participation in this energy efficiency program allows Modern Electric Water Company to use your electrical energy consumption history for energy savings research. Your consumption history may be shared anonymously with Bonneville Power Administration for energy savings verification and research.



RESIDENTIAL SMART THERMOSTAT LIMITED PROMOTION REBATE PROGRAM General Information

HOMES THAT QUALIFY FOR A REBATE

- Site Built, Manufactured & Multi-family low rise & mid/high rise & New Construction Single-family qualify for one Smart Thermostat per forced air electric furnace or air source and ground source heat pumps as their primary system controlled. **There is a limit of two per site location.**
- Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace and electric heat pump) are not eligible for an incentive.

REBATE AMOUNT

- \$150 rebate for Qualifying Smart Thermostat.
- To qualify for the promotion, the smart thermostat must be purchased & installed between July 1, 2020 & August 31, 2021
- *Rebate(s) will not exceed 100% of the total cost and does not cover installation costs.

QUALIFYING SMART THERMOSTATS

- Must be listed on the BPA Smart Thermostat Qualified Products list.
- Find the list on the BPA.gov website, Energy Efficiency Sectors, Residential, scroll to Heating & Cooling Systems, Thermostats, Smart Thermostat QPL.
- Must be set to the geographic location where the thermostat is located.
- Thermostats controlling air source heat pumps must be programmed to recognize the existing heat pump system.
- Smart thermostat must have occupancy detection set to "on".

INSTALLER INFORMATION

- Smart thermostats may be installed by homeowners or HVAC contractors.

AFTER INSTALLATION: FINAL DOCUMENTATION

- You or your contractor must submit a final invoice to Modern Electric Water Company along with the attached rebate application completely filled out and signed. Please include the serial number on the application.

QUALITY ASSURANCE INSPECTION

- Modern Electric Water Company may do a follow-up inspection of your new Smart Thermostat.
- If you are chosen for an inspection, you will be contacted beforehand to schedule a day/time with a Modern Electric Water Company field representative.

CUSTOMER REBATE CHECKS

- After Modern Electric Water Company receives your complete rebate application and final invoice, it takes approximately 8 to 10 weeks for rebate checks to be issued and mailed.

For additional questions regarding the Modern Electric Water Company Smart Thermostat Rebate Program

call 888-883-9879

Residential Smart Thermostat Qualified Products List

Updated 6/25/19

Approved Qualified Products:

Manufacturer	Model
ecobee	ecobee 3, ecobee 4, ecobee Smart Thermostat with Voice Control (NOT ecobee Lite)
Nest	Nest 3 rd Generation, NestE
Carrier	Cor – TP-WEM01-A
Bryant	T6-WEM01-A

BPA Smart Thermostat Specification:

In order for products to meet the standards of the qualified products list, they must have, at a minimum, the following:

- Independent of manufacturer evaluation(s) demonstrating energy savings for smart thermostat or ENERGY STAR certification and additional information necessary to prove energy savings

AND also have (in addition to evaluation or ENERGY STAR certification)

- 7-day programmable or learning-based scheduling
- Wi-Fi enabled, with remote access
- Built in occupancy sensor
- Heat pump auxiliary heat control and optimization

